

GREAT FUTURES START HERE.



MONA DIXON

2010-11 National Youth of the Year

Boys & Girls Clubs of the East Valley, Tempe, Ariz.

Mona Dixon believes in turning setbacks into incentives to succeed. For much of her youth, she and her family led a life of constant change, moving from one homeless shelter to another, in city after city. To ensure everyone had a warm place to sleep each night, the family often found themselves separated. Those hard experiences led Mona to seek a place she could consider as her home. Six years ago, she found that place to call home at the Boys & Girls Clubs of the East Valley.

At the Club, Mona took advantage of every chance she had to teach younger kids the value of being responsible, caring, productive members of society. Committed to

servicing her community, she joined Keystone Club, Boys & Girls Clubs of America's teen leadership program. Mona's volunteer work included organizing food drives and park beautification efforts, as well as serving in a children's reading program at a shelter where she once lived.

In 2010, Mona graduated third in her class from Tempe High School, where she also captained the basketball team and participated in National Honor Society, student council and the math team. Today, the ambitious young woman is a sophomore at Arizona State University, where she studies business and supply chain management.

**“The Boys & Girls Club is
my home away from home.
It brought stability to my life.
I am sure that, if they could,**

**many children would
choose to pack up
their rooms and stay at
the Club.”**

– Mona Dixon



Legacy

JOIN THE HERITAGE CLUB AND SUPPORT YOUR BOYS & GIRLS CLUB!

The Heritage Club is an association of friends of Boys & Girls Clubs across the country. Like you, they seek to ensure great futures for our nation's youth. To achieve this goal, they have included their local Club in their will or estate plan. This planning can also include a charitable gift annuity, trust, real estate gift, life insurance policy or IRA remainder.

A FOUNDATION FOR THE FUTURE

Boys & Girls Clubs provide young people the opportunity to lead successful, productive lives. Since 1860, Clubs have provided safe havens where young people can take part in proven programs under the guidance of caring adult staff members.

With the support of youth development professionals, Club members, ages 6 to 18, set and pursue goals that include academic success, healthy lifestyles, and character and leadership. Boys & Girls Clubs also equip young people with the skills to resolve conflicts, nurture relationships and contribute to their community.

Thank you to existing members of The Heritage Club. If you are considering membership, your support will help to ensure that future generations of children have the opportunity to lead successful lives.

When you join The Heritage Club, you will be presented a lapel pin that indicates you are part of the leadership seeking a strong, stable future for America's youth. You'll also receive a

helpful periodic publication about tax and estate planning. Best of all, you'll gain the satisfaction of providing forthcoming generations of children a safe, positive and caring environment to pursue a great future.

For more information about creating a lasting legacy as a member of The Heritage Club, visit www.ClubGift.org or email us at heritage@bgca.org.



PLANNED GIVING BENEFITS

The goal of planned giving is to help you plan your estate and charitable giving in ways that benefit you, your family and the charities you support. The IRS allows several trust and gift agreements for planned gifts, which provide tax benefits to the donor. Effective planned giving requires an understanding of your needs, and the selection of the most beneficial gift agreements to fulfill those needs.

Boys & Girls Clubs of America has a national planned giving staff with more than 100 years of shared experience to assist local Clubs and their supporters. We offer free, confidential consultations to answer your estate planning questions.

To see how a planned gift can benefit you, your family and your Club, review the chart on the next page.

Discover the benefits of a planned gift based on your assets and goals! Use our "Create Your Plan" calculator at www.ClubGift.org.

Legacy

Your Gift	Your Goal	How it Works	Your Benefits
<i>Bequest</i>	<ul style="list-style-type: none">• Control your assets during your lifetime• Make a gift to your Club at your death	<ul style="list-style-type: none">• You designate our organization as beneficiary of your asset by will, trust or other instrument	<ul style="list-style-type: none">• Estate tax charitable deduction• Lifetime use and ownership of your property
<i>Charitable Gift Annuity</i>	<ul style="list-style-type: none">• Fixed lifetime income• Avoid some capital gains tax on sale of appreciated property• Tax savings	<ul style="list-style-type: none">• You transfer your cash or appreciated property to our organization• We agree to pay you a fixed income (at a rate based on your age) for the rest of your life	<ul style="list-style-type: none">• Charitable tax deduction• Fixed income for life• Avoid some capital gains tax• Possible tax-free payments
<i>Charitable Remainder Trust</i>	<ul style="list-style-type: none">• Transfer appreciated property with no capital gains tax• Regular income for life or a term of years• Tax savings from a charitable deduction	<ul style="list-style-type: none">• You transfer your cash or appreciated property to fund a charitable trust• Your trust sells property tax-free and provides you income for life or a term of years	<ul style="list-style-type: none">• Charitable tax deduction• Income for life or a term of years• Possible income growth• Avoid capital gains tax
<i>Charitable Lead Trust</i>	<ul style="list-style-type: none">• Provide cash or property to your family in the future• Avoid large gift or estate taxes	<ul style="list-style-type: none">• You transfer your cash or property to fund a lead trust that makes a gift to us for a number of years• You receive a charitable deduction• Your family receives remainder with sizeable tax savings	<ul style="list-style-type: none">• Gift or estate tax deduction• Asset and appreciation passes to family at a reduced cost
<i>Beneficiary Designation</i>	<ul style="list-style-type: none">• Control your assets during your lifetime• Make a gift to your Club at your death	<ul style="list-style-type: none">• You designate our organization as beneficiary of your bank account, life insurance policy or other instrument	<ul style="list-style-type: none">• Estate tax charitable deduction• Lifetime use and ownership of your property
<i>Individual Retirement Account</i>	<ul style="list-style-type: none">• Control your assets during your lifetime• Make a gift to your Club at your death• Avoid possibly heavy taxes if IRA or retirement plan is left to non-spousal relatives	<ul style="list-style-type: none">• You designate our organization as beneficiary of your IRA, 401(k), 403(b) or pension account	<ul style="list-style-type: none">• Lifetime control of IRA, 401(k), 403(b) or pension account• Lifetime income• Estate tax charitable deduction

FREE INFORMATION ON ESTATE PLANNING

Please send me information on the following topic(s):

- Guide to Wills and Trusts
- Charitable Gift Annuity

I am pleased to say that I have already included the Boys & Girls Club in my estate plans in the following manner: _____

Please have a Boys & Girls Club representative contact me.

Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Birth Date: _____

Email: _____



***Return to your local
Boys & Girls Club or
email heritage@bgca.org***